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Mark is a senior financial advisor for Saltmarsh Financial Advisors, LLC. He holds both a Chartered Financial Analyst (CFA[®]) designation and a Certified Financial Planner (CFP[®]) designation. As part of our investment advisory group, he works with clients to develop and implement investment strategies to achieve financial freedom while also ensuring their goals and objectives are aligned. Mark has over 15 years of experience in investment banking working with individuals and organizations to manage their portfolios and coordinate investment activities. In addition to his experience with fixed income trading and sales, Mark owned and operated his own business in Alabama.

Education

Master of Business Administration - University of Alabama
B.A. Philosophy - Davidson College

Certifications

Chartered Financial Analyst (CFA[®])
Certified Financial Planner (CFP[®])